

Schedule 2

**ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

FORM RS - 2

Select One: Annual Registration Issue of Securities

Dominica Brewery & Beverages Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **Roseau, January 13th 1993**

Street and postal address of registered office:

Snug Corner, Loubiere

Commonwealth of Dominica

Company telephone number: (**767**) **275 4203**

Fax number: ()

Email address: **dbblcorporate@ab-inbev.com**

Financial year-end: **12** **31** **2020**
(month) (day) (year)

Contact person(s): **Romeco King**

Telephone number (if different from above): (**246**) **231-4783**

Fax number: ()

Email address: **romeco.king@ab-inbev.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The company distributes brewed alcoholic and non-alcohol beverages in addition to fruit juices for the local market.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A	N/A		

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

The company shares are not listed or traded on any securities exchange market.

4. Territories in which Securities are Being Offered

Territory	Effective Date
n/a	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Common Shares	214,866
Preference Shares	1,195

b) Issued

TYPE/CLASS	No. OF SHARES
Common Shares	214,866
Preference Shares	1,195

c) Outstanding

TYPE/CLASS	No. OF SHARES
n/a	n/a

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Country Head - BHL & IBL

Name: Shafia TT London Age: 37

Mailing Address: Campden Park Industrial Estate
Kingstown P.O Box 105
Saint Vincent and the Grenadines

Telephone No.: (784) 457 2800

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Country Head - AB InBev 2022- present

Current Responsibilities

- Overseas operations of IBL(St. Vincent, Dominica, Barbados) companies.
- Strategic planning and decision-making for the IBL group.
- Laisse with external and connected stakeholders to ensure that proper relationships are created and maintained for the seamless operations of the companies

-Commercial Manager - Banks Holdings Limited 2018-2022

Education (degrees or other academic qualifications, schools attended, and dates):

MBA - Sagicor Cave Hill School of Business and Management 2018-2021
Msc - University College London - Biochemical Engineering - 2006-2007
Bsc - University of the West Indies - Major Biochemistry, Double minors in Human Resource Management/Communication 2003-2006

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: n/a

Use additional sheets if necessary (See Appendix 1).

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Jose Manuel Infante Mendez Position: Country Manager BHL&IBL
Age: 34

Mailing Address: Autopista 30 de mayo, KM 6 ½
Esquina San Juan Bautista, Edificio Corporativo
Santo Domingo, Distrito Nacional, Dominican Republic

Telephone No.: 503-7675-2546

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

<p>2020-2022: General Manager Abejas Logistic Group (Dominican Republic) Main Responsibilities: General Management of the business P&L Ownership Define the business strategy</p> <p>2018-2020: Country Manager BHL (Barbados) ,SVBL (Saint Vincent) and DBBL (Dominica) Main Responsibilities: General Management of the business P&L Ownership Define the business strategy</p> <p>2017-2018: Commercial Manager Cerveceria Nac. Dominicana (Dominican Republic) Main Responsibilities: Owner of the commercial strategy of one sales region in the country Define the price and promotion strategy</p>

Education (degrees or other academic qualifications, schools attended, and dates):

<p>Master in Business Administration Barna Business School - Dominican Republic 2008-2010</p> <p>Business Administration Degree PUCMM- Dominican Republic 2004-2008</p>

Use additional sheets if necessary (See Appendix 2)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
International Brewing Limited	Common	192,158	89.43%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
n/a	n/a	n/a	n/a	

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
International Brewing Limited	Pointe Seraphine, Castries, St.	St. Lucia	St.Lucia	Not Listed

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Shafia London

Jose Manual Infante Mendez

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

27 March 2023

17.05.2023

Date

Date

Name of Corporate Secretary:

KPB Professional Services Inc

SIGNED AND CERTIFIED

Inc

Signature

May 18, 2023

Date

APPENDIX 1
EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Finance Manager

Name: Romeco King Age: _____

Mailing Address: Campden Park Industrial Estate
Kingstown P.O Box 105
Saint Vincent and the Grenadines

Telephone No.: 784 457 2800

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Logistics Coordinator - IBL 2018-2020 (St. Vincent Brewery Limited)
-Responsible for logistics Tier 1
-Leading a team of over 50 people to manager exports/imports
-Inventory control management

Planning and performance Analyst - 2016-2018 (St. Vincent Brewery Limited)

Foreign Trade Supervisor - 2016-2016 (St. Vincent Brewery Limited)

Education (degrees or other academic qualifications, schools attended, and dates):

Bsc - Accounting and Finance - University of the West Indies 2013-2016

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: n/a

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: People and Management Coordinator

Name: Helena Thomas Age: 54

Mailing Address: Campden Park Industrial Estate
Kingstown P.O Box 105
Saint Vincent and the Grenadines

Telephone No.: 784 457 2800

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

People and Management Coordinator - 2003-present - St. Vincent Brewery Limited
- responsible for the implementation of the people strategy in the company.
-ensure that the right persons are attracted, recruited, retained and well-trained for the position.
-liaise with managers and supervisors of the training needs of each department and plans and executes as need be.

Education (degrees or other academic qualifications, schools attended, and dates):

Barbados O' Level Institute 1986-1989
Administrative Professional Secretaries Programme at the UWI School of Continuing Studies (Part time) 1997-1999
Additional Training Certificates
Improved Productivity through Effective time management from Barbados National Productivity Council- March 26 2004
Determining training needs and developing an annual training plan from KPMG Advisory Services in Association with CARILEC - June 8-10 2005

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: n/a

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Sales and Marketing Manager

Name: Jasmine Hamilton Age: 43

Mailing Address: Snug Corner, Loubiere
P.O. Box 278, Roseau
Commonwealth of Dominica

Telephone No.: 767 275 4203

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Commercial Coordinator - 2015-2017- planning and coordinating the activities of the sales/marketing team, controls product distribution, monitor budget achievement, train and motivate sales personnel, and prepares forecasts for Dominica Beverages and Brewery Limited.

2018-Present - Sales and Marketing Manager - develop company's local product portfolio equity, monitor and support improvement in employer's distribution performance.

Education (degrees or other academic qualifications, schools attended, and dates):

Dominica Grammar School - 1987-1992, O'Level CXC Certificate

Clifton Dupigny Community College - 1992 -1994, LCCI Private Secretaries Certificate

Cambridge Career Award Diploma and Advanced Level Certificates - 2004

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: n/a

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

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Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

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Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

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Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

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Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

**APPENDIX 2
DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: Carl Richard Cozier Position: Retiree

Age: 66

Mailing Address: Lot#1 Clermont, St. Thomas
Barbados

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

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Education (degrees or other academic qualifications, schools attended, and dates):

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Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

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Name: _____ Position: _____

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Mailing Address: _____

Telephone No.: _____

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Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):